Running the Observations Template

The Observations template allows you to record observations of the client. To run this template:

- 1. If you are not on the Home Page, click on the **Home** button in the navigation menu.
- Select a client from the Select a Client dropdown list or click on Add Client to create a new client.

Select a Client:	
Demo, Dougl	<u>^</u>
Demo, Doug © Updated: 2014-08-07 19:29:00 UTC	
Demo, Doug @ Upsted: 2014-05-07 20.31:15 UTC	
Smith, Douglas	
O Updated: 2014-08-07 20.11:25 UTC	
Smith, John	
O Updated: 2014-05-03 21:08:40 UTC	

3. Select Observations from the **Select a Template** radio button list:

Select a Template:

Observations

- Test Results
- Report

4. Click on the Input / Edit Information button.

- 5. The Observations interview has several tabs arranged vertically on the left side of the page. You can click on any tab to go to it, or you can use the **Next** or **Back** buttons to progress through the interview one page at a time.
- 6. For tabs starting with the **Physical Strengths** tab, there are a series of checkboxes that allow you to record the observations. Some of the checkboxes (such as "Other") may prompt you for additional information.

Observations

8. Click on the

Observations	Physical Strengths - Select all that apply	
Client	Normal body weight	
Organization or Firm	Clean	
Physical Strengths	☑ Punctual	
Physical Weaknesses	Good eye contact	
Attention etc. Strengths	Readsbody language welli	
Attention etc. Weakn esses	Responsive to Nonverbal cueing Normal gait - reasonably coordinated	
ldeation/Maturity Strengths	☑ Other Strength	
Ideation/Maturity	Other Strength(s)	
Weaknesses	Text for αher <u>Physical Streigh</u> can be entered in this text box.	9
Receptive Language Strengths		
Receptive Language		

7. After entering information on the various tabs, click on the Save Data And Exit button near the bottom of the screen.

Assemble Document

button on the **Home Page**.

- 9. You can click on the link to open the document that was assembled. A message may appear near the bottom of your browser giving you the option to open or download the file. If you select to Open the file it will appear in your word processor (Microsoft Word, typically).
- 10. Click on the Explorer icon at the top right of the page to return to the default view. The **Favourite Folders** area should now be visible at the bottom left of the page.